

HB1217_L.002

HOUSE COMMITTEE OF REFERENCE AMENDMENT

Committee on Education.

HB18-1217 be amended as follows:

1 Amend printed bill, page 3, after line 20 insert:

2 "(5) NO LATER THAN JANUARY 1, 2019, AND QUARTERLY
3 THEREAFTER, COLLEGEINVEST SHALL PROVIDE THE DEPARTMENT WITH AN
4 ELECTRONIC REPORT CONTAINING INFORMATION FOR 529 QUALIFIED STATE
5 TUITION PROGRAM ACCOUNT HOLDERS, BENEFICIARIES, AND DONORS THAT
6 THE DEPARTMENT DETERMINES IS NECESSARY FOR THE ADMINISTRATION
7 OF THE CREDIT ALLOWED IN THIS SECTION. THE REPORT MUST INCLUDE,
8 BUT IS NOT LIMITED TO:

9 (a) THE NAME AND SOCIAL SECURITY NUMBER OF THE ACCOUNT
10 HOLDER OF EACH 529 QUALIFIED STATE TUITION PROGRAM ACCOUNT;

11 (b) THE NAME, DATE OF BIRTH, AND SOCIAL SECURITY NUMBER OF
12 THE BENEFICIARY OF EACH 529 QUALIFIED STATE TUITION PROGRAM
13 ACCOUNT; AND

14 (c) CONTRIBUTION DATA THAT CONTAINS THE:

15 (I) AMOUNT OF EACH CONTRIBUTION;

16 (II) DATE OF EACH CONTRIBUTION; AND

17 (III) SOURCE OF EACH CONTRIBUTION, INCLUDING THE SOCIAL
18 SECURITY NUMBER OR FEDERAL EMPLOYEE IDENTIFICATION NUMBER OF
19 THE CONTRIBUTOR."

20 Renumber succeeding subsection accordingly.

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