

MEMORANDUM

TO: Joint Budget Committee

FROM: Amanda Bickel, JBC Staff

SUBJECT: Technical corrections to governing board allocation option spreadsheets

DATE: March 17, 2015

The Department brought to staff's attention two technical errors in the spreadsheet on Higher Education Governing Board allocation options presented on 3/13/2015.

Specifically: (1) Numbers in the "Option 5" model were slightly off due to a cut-and-paste error; and (2) the titles for Colorado Mountain College and Aims Community College were reversed. Replacement pages are attached below. The Committee has not acted on any option thus far, but staff wanted to ensure the Committee had the corrected spreadsheet for their decision-making. Changes from the original are highlighted.

Summary - Comparison Various Additional Options for H.B. 14-1319 Model

Background: Comparison Request to Original Staff Recommendation (3/3/15)

- Recommendation excludes annualization of SB 13-033 in base, adds 1% to LDJCs & AVS, reduces S-PIP to \$10.0 million

Request v. Rec.	Adams	Mesa	Mines	CSU	CCC	Ft. Lewis	Metro	CU	UNC	Western	CMC	Aims	voc ed	S-PIP	Grand total
FY 2014-15 approp.	\$12,837,288	\$22,027,251	\$18,669,456	\$121,978,483	\$137,465,925	\$10,594,604	\$43,681,193	\$167,097,810	\$37,357,027	\$10,585,447	\$6,435,286	\$7,609,305	\$8,983,694		\$605,322,769
Request	14,123,492	24,402,736	20,540,114	134,208,507	153,552,335	11,956,065	50,353,372	183,849,666	41,105,105	11,646,467	7,078,814	8,370,236	9,882,063	10,404,825	681,473,797
Recommendation	14,121,017	24,377,657	20,536,402	134,176,331	153,470,358	11,939,123	50,171,487	183,807,591	41,092,730	11,643,992	7,143,622	8,446,868	9,972,536	10,000,000	680,899,714
Recommend % above/(below) 14-15	10.0%	10.7%	10.0%	10.0%	11.6%	12.7%	14.9%	10.0%	10.0%	10.0%	11.0%	11.0%	11.0%		12.5%
Recommend above/(below) request	(2,475)	(25,079)	(3,712)	(32,176)	(81,977)	(16,942)	(181,885)	(42,075)	(12,375)	(2,475)	64,808	76,632	90,473	(404,825)	(574,083)

Comparison Option #4 to FY 2014-15 & Request

- excludes annualization of SB 13-033 in base
- increases total funding within the model to 12.5% increase AND brings all to minimum 10% increase. No S-PIP.

	Adams	Mesa	Mines	CSU	CCC	Ft. Lewis	Metro	CU	UNC	Western	CMC	Aims	voc ed	S-PIP	Grand total
FY 2014-15 approp.	\$12,837,288	\$22,027,251	\$18,669,456	\$121,978,483	\$137,465,925	\$10,594,604	\$43,681,193	\$167,097,810	\$37,357,027	\$10,585,447	\$6,435,286	\$7,609,305	\$8,983,694		\$605,322,769
FY 2015-16 Request	14,123,492	24,402,736	20,540,114	134,208,507	153,552,335	11,956,065	50,353,372	183,849,666	41,105,105	11,646,467	7,078,814	8,370,236	9,882,063	10,404,825	681,473,797
FY 2015-16 Option #4	14,293,237	24,797,563	21,157,250	136,192,215	155,360,138	12,319,563	51,124,613	186,969,732	41,092,730	11,774,255	7,239,697	8,560,468	10,106,656		680,988,116
Option #4 above/(below) 14-15	11.3%	12.6%	13.3%	11.7%	13.0%	16.3%	17.0%	11.9%	10.0%	11.2%	12.5%	12.5%	12.5%		12.5%
Option #4 above/(below) request	169,745	394,827	617,136	1,983,708	1,807,803	363,498	771,241	3,120,066	(12,375)	127,788	160,883	190,232	224,593	(10,404,825)	(485,681)

Comparison Option #5 to FY 2014-15 and Request

- excludes annualization of SB 13-033 in base
- no under-represented minority amounts (URM) in role and mission or performance
- increases total funding within the model to 12.5% increase AND brings all to minimum 10% increase. No S-PIP.

	Adams	Mesa	Mines	CSU	CCC	Ft. Lewis	Metro	CU	UNC	Western	CMC	Aims	voc ed	S-PIP	Grand total
FY 2014-15 approp.	\$12,837,288	\$22,027,251	\$18,669,456	\$121,978,483	\$137,465,925	\$10,594,604	\$43,681,193	\$167,097,810	\$37,357,027	\$10,585,447	\$6,435,286	\$7,609,305	\$8,983,694		\$605,322,769
FY 2015-16 Request	14,123,492	24,402,736	20,540,114	134,208,507	153,552,335	11,956,065	50,353,372	183,849,666	41,105,105	11,646,467	7,078,814	8,370,236	9,882,063	10,404,825	681,473,797
Option #5	14,216,419	24,772,140	21,408,433	136,462,746	154,284,807	12,242,377	51,092,087	187,631,042	41,092,730	11,878,513	7,239,697	8,560,468	10,106,656		680,988,114
<i>Comparison - uncorrected version</i>	14,221,324	24,773,212	21,401,336	136,480,576	154,297,532	12,236,536	51,056,030	187,642,485	41,092,730	11,879,533	7,239,697	8,560,468	10,106,656		
Option #5 % above/(below) 14-15	10.7%	12.5%	14.7%	11.9%	12.2%	15.6%	17.0%	12.3%	10.0%	12.2%	12.5%	12.5%	12.5%		12.5%
Option #5 above/(below) request	92,927	369,404	868,319	2,254,239	732,472	286,312	738,715	3,781,376	(12,375)	232,046	160,883	190,232	224,593	(10,404,825)	(485,683)

Comparison Option #6 to FY 2014-15 and Request

- excludes annualization of SB 13-033 in base
- no under-represented minority amounts (URM) in role and mission or performance
- increases total funding within the model to 12.5% increase AND brings all to minimum 10% increase via guardrails. No S-PIP.
- increases Pell in role and mission to 13.0% and in performance to 1.6 bonus (goal of results similar to Option 4)

	Adams	Mesa	Mines	CSU	CCC	Ft. Lewis	Metro	CU	UNC	Western	CMC	Aims	voc ed	S-PIP	Grand total
FY 2014-15 approp.	\$12,837,288	\$22,027,251	\$18,669,456	\$121,978,483	\$137,465,925	\$10,594,604	\$43,681,193	\$167,097,810	\$37,357,027	\$10,585,447	\$6,435,286	\$7,609,305	\$8,983,694		\$605,322,769
FY 2015-16 Request	14,123,492	24,402,736	20,540,114	134,208,507	153,552,335	11,956,065	50,353,372	183,849,666	41,105,105	11,646,467	7,078,814	8,370,236	9,882,063	10,404,825	681,473,797
Option #6	14,213,888	24,885,533	21,215,828	136,183,357	155,344,549	12,198,956	51,107,501	186,970,851	41,092,730	11,868,098	7,239,697	8,560,468	10,106,656		680,988,112
Option #6 above/(below) 14-15	10.7%	13.0%	13.6%	11.6%	13.0%	15.1%	17.0%	11.9%	10.0%	12.1%	12.5%	12.5%	12.5%		12.5%
Option #6 above/(below) request	90,396	482,797	675,714	1,974,850	1,792,214	242,891	754,129	3,121,185	(12,375)	221,631	160,883	190,232	224,593	(10,404,825)	(485,685)

Comparison Option #4 and Options #6

Totals in Option #6 are intended to be close to Option #4

	Adams	Mesa	Mines	CSU	CCC	Ft. Lewis	Metro	CU	UNC	Western	CMC	Aims	voc ed	S-PIP	Grand total
FY 2015-16 Option #4	\$14,293,237	\$24,797,563	\$21,157,250	\$136,192,215	\$155,360,138	\$12,319,563	\$51,124,613	\$186,969,732	\$41,092,730	\$11,774,255	\$7,239,697	\$8,560,468	\$10,106,656		\$680,988,116
Option #6	14,213,888	24,885,533	21,215,828	136,183,357	155,344,549	12,198,956	51,107,501	186,970,851	41,092,730	11,868,098	7,239,697	8,560,468	10,106,656		680,988,112
Option #6 above/(below) Option #4	(79,349)	87,970	58,578	(8,858)	(15,590)	(120,606)	(17,112)	1,119	-	93,843	-	-	-	-	(4)
Variance	-0.6%	0.4%	0.3%	0.0%	0.0%	-1.0%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%

Option #5- 12.5% increase (to capture the \$15 million). Include the UNC adjustment. Eliminate URM. All adjustments consistent with model rules (including LDJCs, speciality education). Set guard rails at 10% and 17.5%

12.50%

FY 2014-15 Appropriation - Calculation Base				FY 2015-16 Appropriation Calculations									
FY 2014-15 enacted appropriation NO 13-033 annualization	TSA start	specialty ed	COF Stipends	Role & Mission	Performance	"Total State Appropriation" (TSA) Before		Guardrails	TSA After Guardrails	Specialty education	Total Before Adjustments Outside of Model	Adjust to bring all to 10%	Total with All Adjustments
						Guardrails	Guardrails						
Adams	12,837,288	12,837,288		3,014,742	6,073,427	5,171,669	14,259,838	(43,419)	14,216,419		14,216,419		14,216,419
Mesa	22,027,251	22,027,251		14,609,398	5,273,899	4,975,260	24,858,557	(86,417)	24,772,140		24,772,140		24,772,140
Mines	18,669,456	18,669,456		6,291,590	8,855,021	6,348,052	21,494,663	(86,230)	21,408,433		21,408,433		21,408,433
CSU	121,978,483	73,496,194	48,482,289	44,015,134	23,253,228	14,917,019	82,185,381	(265,210)	81,920,171	54,542,575	136,462,746		136,462,746
CCC	137,465,925	137,465,925		109,407,533	29,569,163	15,837,615	154,814,311	(529,504)	154,284,807		154,284,807		154,284,807
Ft. Lewis	10,594,604	10,594,604		4,545,816	2,716,476	5,031,961	12,294,253	(51,876)	12,242,377		12,242,377		12,242,377
Metro	43,681,193	43,681,193		31,613,068	10,585,377	9,209,879	51,408,324	(316,237)	51,092,087		51,092,087		51,092,087
CU	167,097,810	111,178,401	55,919,409	61,134,606	41,354,430	22,659,051	125,148,087	(426,380)	124,721,707	62,909,335	187,631,042		187,631,042
UNC	37,357,027	37,357,027		17,177,543	13,948,238	8,120,966	39,246,747	1,845,983	41,092,730		41,092,730		41,092,730
Western	10,585,447	10,585,447		2,772,617	4,199,142	4,947,463	11,919,222	(40,709)	11,878,513		11,878,513		11,878,513
subtotal	582,294,484	477,892,786	104,401,698	294,582,047	145,828,401	97,218,935	537,629,383	-	537,629,383	117,451,910	655,081,293		655,081,293
							537,629,384						
Aims	6,435,286	-	6,435,286				1			7,239,697	7,239,697		7,239,697
CMC	7,609,305	-	7,609,305							8,560,468	8,560,468		8,560,468
voc ed	8,983,694	-	8,983,694							10,106,656	10,106,656		10,106,656
TOTAL w/ S-PIP	605,322,769	477,892,786	127,429,983						537,629,383	143,358,731	680,988,114		680,988,114
Grand total													680,988,114