M E M O R A N D U M

TO: **Joint Budget Committee Members**

FROM: **Kevin Neimond, Joint Budget Committee Staff, 303-866-4958**

SUBJECT: **Tabled: CBMS Technology Improvement Workplan**

DATE: **March 14, 2014**

Background

On Thursday, March 13th, the Committee tabled a decision regarding the request made by the Governor's Office of Information Technology, Department of Health Care Policy and Financing, and Department of Human Services to begin a new 24 month improvement project for CBMS. The Committee requested that a list be provided of all individual requested projects, including a notation indicating the projects relationship to compliance with federal mandates. The following section of this document presents this information to the Committee.

Total New Projects Requested ($35,342,773 total funds, $13,453,572 General Fund)

FY 2014-15 CBMS Technology Improvement Workplan Budget Amendment New Projects		
Project	**Total Funds**	**General Fund**
HCPF projects	$19,268,466	$3,447,315
Human Services projects	7,986,945	4,971,873
OIT projects	5,448,912	3,391,948
County User Group projects	838,688	522,084
Project support resources	1,799,762	1,120,352
TOTAL	**$35,342,773**	**$13,453,572**

New HCPF Projects Requested ($19,268,466 total funds, $3,447,315 General Fund)

Health Care Policy and Financing New Projects		
Project Name	**Total Funds**	**General Fund**
MA Lite (Co-branded)	1,270,000	207,010
MA Lite (Co-branded)*	1,270,000	207,010
SSAp Updates for PEAK and CBMS*	171,450	27,946
PEAK - C4 Interoperabilty*	575,310	93,776
PEAK - C4 Integration Updates*	754,126	122,923
C4/HCPF Unknowns*	5,080,000	828,040
RTE Updates*	137,160	22,357
PEAK - Real Time Eligibility (RTE) for Retro MA*	187,071	30,492
PEAK - Interactive Help Desk	104,902	17,099
PEAK - Report My Changes (RMC) Head of Household (HOH) Access	114,300	18,630

Joint Budget Committee, 200 East 14th Ave., 3rd Floor, Denver, CO 80203

Health Care Policy and Financing New Projects		
Project Name	**Total Funds**	**General Fund**
PEAK - EDMS Related Projects	889,000	144,907
EDMS - CBMS	1,529,969	249,385
Big Data Analytics HCPF	1,200,000	195,600
Compliance/Security Remediation	1,132,000	412,953
Combined medical/C4 noticing*	487,045	79,388
Translations of notices into Spanish plus four additional languages	858,520	139,939
CBMS/C4 Enrollment Reconciliation interface*	79,629	12,979
CBMS ACA Federal Hub Interface for the Remote ID Proofing Service (Integration of all of MAGI eligibility)*	134,874	21,985
5% Disregard Update*	86,868	14,160
Medicaid Buy-In Opt In*	132,715	21,633
Citizenship/Identity Updates as in the new proposed CMS rules*	103,378	17
Transitional Medicaid Updates-MAGI*	86,360	14,077
Auto-Reenrollment at RRR Updates-All medical *	71,755	11,696
Correct Blank Tax Household-Family Medicaid/Child Health Plan Plus Cases prior to 10/1/13*	180,848	29,479
Audit/PERM/CMS Reports*	20,320	3,312
Audit/PERM/CMS Reports*	182,880	29,810
AI/AN Income/Resources-Non-MAGI*	86,360	14,077
Sponsor Deeming-All medical-PRWORA (Passage of civil rights)*	225,552	82,281
Agreement not to Sponsor-all medical-PRWORA*	55,118	20,107
Medicare ID # Updates-Non-MAGI*	106,426	38,824
IAPD Projects Pool (Non-Federally Mandated)	1,954,530	318,589
TOTAL (all projects)	**$19,268,466**	**$3,447,315**
Total (required per federal regulations only)	**$10,215,245**	**$1,726,369**

*Required per federal regulations

New Human Services Projects Requested ($7,986,945 total funds, $4,971,873 General Fund)

Department of Human Services New Projects		
Project Name	**Total Funds**	**General Fund**
Correct Issues with Early Processing of FA RRR's and VCL's*	$390,144	$242,865
Periodic Reporting Notice Updates & New PR Report*	67,691	42,138
Verified Upon Receipt 21 Day Rule*	236,347	147,126
Revise Statement of Facts*	8,890	5,534
Disqualified Recipient System(DRS) Rprtng & CBMS Pg Updts*	292,608	182,148
Correct Rescind Issues for FA*	103,759	64,590
Correct Verification Due Date Issues*	39,497	24,587
JP Morgan cash repayments reconciliation project	40,174	25,009
HLBR IEVS Interface and Reports Changes*	225,552	140,406
Improve Outcome Measures Required for CSTAT (3277-Phase II)	266,742	166,047
Addressing Discrepancies with the CW ACF-199 Report*	95,970	59,741
Phase 2 Verification of Non- Citizen at an individual level	101,346	63,088
Allow for Good Cause when RRRs are Submitted Late	100,245	62,403
SSN Data Fixes and Follow Up for CW Federal Reporting SSN Errors*	39,014	24,286
Creating a CBMS Interface with CHATS*	129,709	80,744
Adult Financial Vehicle Exemption*	56,261	35,022

Joint Budget Committee, 200 East 14th Ave., 3rd Floor, Denver, CO 80203

Department of Human Services New Projects		
Project Name	Total Funds	General Fund
Fix Child Support Functionality to Meet AF Rules*	8,636	5,376
Earned Income Deduction*	56,642	35,260
Dependent Children Who Have Already Graduated*	94,234	$58,661
Client Correspondence Changes for CW & AF Rule Rewrite	288,671	179,698
Eligibility for Non-Citizen Status of "Other"*	52,705	32,809
Correcting Sponsored Income /Resource Calculations for CW & AF	229,997	143,173
Employment First Sanctions*	202,184	125,860
HCA Income Limit	51,689	32,176
Work Limits Change on Med Cond. & Window Chng RTs in Social Fctrs	35,221	21,925
Adult Financial Add IM 14 to VCL	120,354	74,920
Disposition Window Edit Correction	10,160	6,325
Ensure ABAWD Reports Run Timely*	12,954	8,064
CW/AF Program Evaluation and Planning Interface*	146,304	91,074
Shelter Contribution showing Negative Amount in Wrap Up*	24,003	14,942
Fixing Held Benefit Issues*	49,530	30,832
Other HLPG's pending FA*	37,465	23,322
Determine EX FA Correctly for ECE & BCE Households*	31,877	19,843
Transitional FA for CW	175,565	109,289
Employment Incentives for CW families that gain employment	49,530	30,832
Adult Financial ISM Redesign*	101,558	63,220
Auto Deny 60 Days After SSA Intrfcd w/ Denial of SSI & Cases	49,572	30,859
Add Value in Non-Comply Window for Fail to Show Interview (AF)	74,041	46,091
Civil Union Valid Values Need to be Added	81,153	50,518
Prevent workers from creating a Diversion with the same effective begin date*	39,014	24,286
Enhancements to Display Individual Eligibility Summary Page	39,014	24,286
Creating Auto Mechanism for Issuing FLSA Spprtv Srvc Pymnts*	82,973	51,651
Auto Generate Med-9 with RRR (45 Days Prior to Med Re-Exam Date)	39,243	24,429
Non-TANF CTY MOE Funding Case Report	30,861	19,211
Corrections to the TANF Co Not Included Clock*	68,961	42,928
Modify Tcklrs & Alrts to Rprt Format for Actions to Take	34,248	21,319
AF IPV	80,137	49,885
PNAs Should Never Post to an EBT Card	14,732	9,171
Create Ability for State EF Staff to Update County Plan Type*	24,130	15,021
List Specific Types of Verification Proof in PEAK*	14,690	9,144
Collect Prior Aid Logic to consistently Approve/Deny Individuals*	69,215	43,086
Persist Direct Receipt Child Support Expense Records*	95,377	59,372
Setting FA Use Month for ACSES Income/Expenses*	144,103	89,704
PEAK Make Affidavit to Establish CBMS ID Interactive PDF Form*	142,960	88,992
Adding Client ID to PEAK Online Application*	164,888	102,643
MA Site Work Load Issue - Phase III*	170,688	106,253
Add/Change Function of Activities in Work Programs-Employment First*	13,716	8,538
CDHS Pool Hours	2,540,000	1,581,150
TOTAL (all projects)	**$7,986,944**	**$4,971,872**

Joint Budget Committee, 200 East 14th Ave., 3rd Floor, Denver, CO 80203

Department of Human Services New Projects		
Project Name	**Total Funds**	**General Fund**
Total (required per federal regulations only)	**$6,074,249**	**$3,781,218**

*Required per federal regulations

New OIT Projects Requested ($5,448,912 total funds, $3,391,948 General Fund)

Governor's Office of Information Technology New Projects		
Project Name	**Total Funds**	**General Fund**
Client Correspondence Enhancements Phase 2	$111,252	$69,254
Client Correspondence Enhancements Phase 3	1,016,000	632,460
HW/SW for Sustainability, Growth and Performance	500,000	311,250
Support of Cloud Transition	700,000	435,750
Websphere upgrade to 8.X	370,840	230,848
OIT Pool Hours	1,016,000	632,460
OIT Pool (ACA/Infrastructure)	1,016,000	632,460
COBOL Migration to Java	444,500	276,701
Adobe Lifecycle Upgrade	274,320	170,764
TOTAL (all projects)	**$5,448,912**	**$3,391,948**

New County User Group projects Requested ($838,688 total funds, $522,083 General Fund)

County Users Group New Projects		
Project Name	**Total Funds**	**General Fund**
CCUG (County Initiatives)	$635,000	$395,288
Online Help Creation and Maintenance	160,000	99,600
Cognos Dashboard modification for new MA HLPG and enable rollout to all counties	43,688	27,196
TOTAL (all projects)	**$838,688**	**$522,084**

Project Support Resources for New Projects ($1,799,762 total funds, $1,120,352 General Fund)

OIT seeks funding to support the increased workload associated with the new projects sought in this request. The moneys will be used to contract for additional project managers, testers, and business and technical analysts. The level of funding requested here is predicated on the decisions made on the funding levels for the Departments of Health Care Policy and Financing and Human Services and county project requests.