First Regular Session Seventy-second General Assembly STATE OF COLORADO

REENGROSSED

This Version Includes All Amendments Adopted in the House of Introduction

LLS NO. 19-0948.02 Jerry Barry x4341

SENATE BILL 19-244

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A BILL FOR AN ACT

101	CONCERNING STATUTORY CHANGES TO IMPLEMENT CHANGES TO THE
102	WORKPLACE POLICIES OF THE GENERAL ASSEMBLY, AND, IN
103	CONNECTION THEREWITH, MAKING AN APPROPRIATION.

Bill Summary

(Note: This summary applies to this bill as introduced and does not reflect any amendments that may be subsequently adopted. If this bill passes third reading in the house of introduction, a bill summary that applies to the reengrossed version of this bill will be available at http://leg.colorado.gov.)

Section 1 creates the office of legislative workplace relations (office) within the office of legislative legal services and makes the records of that office exempt from public inspection. The office is charged with handling employee relations, including the handling of complaints under the workplace expectations and workplace harassment

SENATE rd Reading Unamended April 29, 2019

SENATE Amended 2nd Reading April 27, 2019 policies. Records of the office related to complaints, investigations, and other inquiries are exempted from the definition of public records and are not subject to public inspection; except that the office is required to release an annual statistical report of the numbers of complaints received and their resolution. In addition, if a workplace harassment committee finds that it is more likely than not that a legislator violated the policy, the committee must release the report unless it decides by a two-thirds vote not to do so.

Section 2 allows a state public body to meet in executive session to consider a matter related to the workplace harassment or workplace expectations policies of the general assembly.

Section 3 makes a conforming amendment in the Colorado Open Records Act (CORA), clarifying that all custodians are required to deny a request to inspect records that are created or provided by the general assembly's office of legislative workplace relations and that relate to complaints, investigations, or inquiries or requests related to workplace harassment or conduct under the general assembly's policies.

Section 4 provides that a disclosure of an intimate relationship filed in accordance with a policy of the general assembly is part of an individual's personnel file, and therefore not subject to public inspection under CORA.

Be it enacted by the General Assembly of the State of Colorado:

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2 **SECTION 1.** In Colorado Revised Statutes, **add** 2-3-511 as follows:

4 2-3-511. Office of legislative workplace relations - creation -

5 **duties - records - definitions.** (1) The office of legislative

6 WORKPLACE RELATIONS IS CREATED IN THE OFFICE OF LEGISLATIVE LEGAL

7 SERVICES. THE HEAD OF THE OFFICE IS THE DIRECTOR OF THE OFFICE OF

8 LEGISLATIVE WORKPLACE RELATIONS. THE DIRECTOR OF THE OFFICE OF

9 LEGISLATIVE LEGAL SERVICES SHALL APPOINT THE DIRECTOR OF THE

10 OFFICE OF LEGISLATIVE WORKPLACE RELATIONS AND MAY APPOINT SUCH

11 ADDITIONAL STAFF AS MAY BE NECESSARY FOR THE EFFICIENT OPERATION

12 OF THE OFFICE, IN ACCORDANCE WITH SECTION 2-3-503 (1).

(2) THE OFFICE OF LEGISLATIVE WORKPLACE RELATIONS SHALL

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1	PROVIDE SERVICES TO THE GENERAL ASSEMBLY, ITS MEMBERS AND
2	EMPLOYEES, AND THE LEGISLATIVE STAFF AGENCIES RELATED TO
3	EMPLOYEE RELATIONS; TRAINING; COMPLIANCE; WORKPLACE CULTURE,
4	INCLUDING THE INVESTIGATION OF COMPLAINTS UNDER THE WORKPLACE
5	EXPECTATIONS POLICY; AND WORKPLACE HARASSMENT, INCLUDING THE
6	INVESTIGATION OF COMPLAINTS UNDER THE WORKPLACE HARASSMENT
7	POLICY.
8	(3) RECORDS CREATED AND MAINTAINED BY THE OFFICE OF
9	LEGISLATIVE WORKPLACE RELATIONS THAT ARE RELATED TO A
0	WORKPLACE HARASSMENT COMPLAINT OR INVESTIGATION, A COMPLAINT
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WORKPLACE HARASSMENT COMPLAINT OR INVESTIGATION, A COMPLAINT
UNDER THE WORKPLACE EXPECTATIONS POLICY, OR AN INQUIRY OR
REQUEST CONCERNING WORKPLACE HARASSMENT OR CONDUCT, WHETHER
OR NOT THE INQUIRY OR REQUEST LEADS TO A FORMAL OR INFORMAL
COMPLAINT OR RESOLUTION PROCESS, ARE NOT PUBLIC RECORDS AS
DEFINED IN SECTION 24-72-202 (6) AND SHALL NOT BE MADE AVAILABLE
FOR PUBLIC INSPECTION; EXCEPT THAT, NOTWITHSTANDING THE

PROVISIONS OF SECTION 24-72-204 (3)(a)(X):

- (a) THE DIRECTOR OF THE OFFICE OF LEGISLATIVE WORKPLACE RELATIONS SHALL PUBLISH AND MAKE AVAILABLE TO THE PUBLIC AN ANNUAL STATISTICAL REPORT SHOWING THE TOTAL NUMBER OF COMPLAINTS RECEIVED UNDER THE WORKPLACE HARASSMENT POLICY AND THE WORKPLACE EXPECTATIONS POLICY AND THEIR RESOLUTION. THE DIRECTOR SHALL ENSURE THAT THE REPORT DOES NOT CONTAIN INFORMATION THAT WOULD DISCLOSE THE IDENTITY OF A COMPLAINANT, RESPONDENT, OR WITNESS.
- (b) (I) EXCEPT AS PROVIDED IN SUBSECTION (3)(b)(II) OF THIS SECTION, IF, AFTER AN INVESTIGATION IN ACCORDANCE WITH THE

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1	WORKPLACE HARASSMENT POLICY, A WORKPLACE HARASSMENT
2	COMMITTEE OF THE SENATE OR HOUSE OF REPRESENTATIVES FINDS THAT
3	THE FACTS FOUND MORE LIKELY THAN NOT IN THE INVESTIGATION
4	ESTABLISH A VIOLATION OF THE POLICY BY A MEMBER OF THE GENERAL
5	ASSEMBLY, THE DIRECTOR OF THE OFFICE OF LEGISLATIVE WORKPLACE
6	RELATIONS SHALL MAKE AVAILABLE TO THE PUBLIC THE EXECUTIVE
7	SUMMARY OF THE REPORT OF THE INVESTIGATION AND THE NAME OF THE
8	MEMBER. THE DIRECTOR SHALL ENSURE THAT THE EXECUTIVE SUMMARY
9	DOES NOT CONTAIN INFORMATION THAT WOULD DISCLOSE THE IDENTITY
10	OF THE COMPLAINANT OR ANY WITNESS.
11	(II) THE COMMITTEE MAY DECIDE BY A TWO-THIRDS VOTE TO NOT
12	RELEASE THE EXECUTIVE SUMMARY AS REQUIRED BY SUBSECTION $(3)(b)(I)$
13	OF THIS SECTION. THE COMMITTEE SHALL MEET IN EXECUTIVE SESSION TO
14	DETERMINE WHETHER TO RELEASE THE EXECUTIVE SUMMARY OR ANY
15	PORTION THEREOF AND SHALL TAKE INTO CONSIDERATION THE SEVERITY
16	OF THE CONDUCT ALLEGED, ANY PATTERNS OF HARASSING BEHAVIOR BY
17	THE MEMBER, AND THE PUBLIC'S INTEREST IN BEING INFORMED OF THE
18	CONDUCT OF ELECTED OFFICIALS.
19	(c) RECORDS OF THE EXPENDITURE OF PUBLIC MONEY ON
20	COMPLAINTS, INVESTIGATIONS, OR OTHER FUNCTIONS OF THE OFFICE OF
21	LEGISLATIVE WORKPLACE RELATIONS ARE PUBLIC RECORDS SUBJECT TO
22	INSPECTION IN ACCORDANCE WITH PART 2 OF ARTICLE 72 OF TITLE 24,
23	EXCEPT TO THE EXTENT THAT THEY CONTAIN INFORMATION THAT WOULD
24	DISCLOSE THE DETAILS OF, OR THE IDENTITY OF AN INDIVIDUAL INVOLVED

(4) THE OFFICE OF LEGISLATIVE WORKPLACE RELATIONS SHALL BE

IN, A COMPLAINT, INVESTIGATION, OR INQUIRY OR REQUEST CONCERNING

WORKPLACE HARASSMENT OR CONDUCT.

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1	PROVIDED WITH SUITABLE OFFICE SPACE IN THE STATE CAPITOL OR IN A
2	NEARBY BUILDING. THE OFFICE SPACE MUST BE SITUATED SO AS TO
3	PROVIDE CONFIDENTIALITY AND CONVENIENT ACCESS FOR INDIVIDUALS
4	COVERED BY THE WORKPLACE HARASSMENT POLICY AND THE WORKPLACE
5	EXPECTATIONS POLICY.
6	(5) AS USED IN THIS SECTION, UNLESS THE CONTEXT OTHERWISE
7	REQUIRES:
8	(a) "WORKPLACE EXPECTATIONS POLICY" MEANS THE WORKPLACE
9	EXPECTATIONS POLICY ADOPTED BY THE EXECUTIVE COMMITTEE OF THE
10	LEGISLATIVE COUNCIL PURSUANT TO THE JOINT RULES.
11	(b) "WORKPLACE HARASSMENT POLICY" MEANS THE WORKPLACE
12	HARASSMENT POLICY ADOPTED BY THE EXECUTIVE COMMITTEE OF THE
13	LEGISLATIVE COUNCIL PURSUANT TO THE JOINT RULES.
14	SECTION 2. In Colorado Revised Statutes, 24-6-402, amend
15	(3)(a) introductory portion and (3)(a)(III) as follows:
16	24-6-402. Meetings - open to public - definitions. (3) (a) The
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	members of a state public body subject to this part 4, upon the
18	members of a state public body subject to this part 4, upon the announcement by the state public body to the public of the topic for
18 19	
	announcement by the state public body to the public of the topic for
19	announcement by the state public body to the public of the topic for discussion in the executive session, including specific citation to the
19 20	announcement by the state public body to the public of the topic for discussion in the executive session, including specific citation to the provision of this subsection (3) authorizing the body to meet in an
19 20 21	announcement by the state public body to the public of the topic for discussion in the executive session, including specific citation to the provision of this subsection (3) authorizing the body to meet in an executive session and identification of the particular matter to be
19 20 21 22	announcement by the state public body to the public of the topic for discussion in the executive session, including specific citation to the provision of this subsection (3) authorizing the body to meet in an executive session and identification of the particular matter to be discussed in as much detail as possible without compromising the purpose
19 20 21 22 23	announcement by the state public body to the public of the topic for discussion in the executive session, including specific citation to the provision of this subsection (3) authorizing the body to meet in an executive session and identification of the particular matter to be discussed in as much detail as possible without compromising the purpose for which the executive session is authorized, and the affirmative vote of
19 20 21 22 23 24	announcement by the state public body to the public of the topic for discussion in the executive session, including specific citation to the provision of this subsection (3) authorizing the body to meet in an executive session and identification of the particular matter to be discussed in as much detail as possible without compromising the purpose for which the executive session is authorized, and the affirmative vote of two-thirds of the entire membership of the body after such announcement,

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1 or the following matters; except that no adoption of any proposed policy, 2 position, resolution, rule, regulation, or formal action, except the review, 3 approval, and amendment of the minutes of an executive session recorded 4 pursuant to subparagraph (I) of paragraph (d.5) of subsection (2) 5 SUBSECTION (2)(d.5)(I) of this section, shall occur at any executive 6 session that is not open to the public: 7 (III) Matters required to be kept confidential by federal law or 8 rules, state statutes, or in accordance with the requirements of any joint 9 rule of the senate and the house of representatives pertaining to lobbying 10 practices OR WORKPLACE HARASSMENT OR WORKPLACE EXPECTATIONS 11 POLICIES; 12 **SECTION 3.** In Colorado Revised Statutes, 24-72-204, add 13 (3)(a)(X.5) as follows: 14 24-72-204. Allowance or denial of inspection - grounds -15 procedure - appeal - definitions - repeal. (3) (a) The custodian shall 16 deny the right of inspection of the following records, unless otherwise 17 provided by law; except that any of the following records, other than 18 letters of reference concerning employment, licensing, or issuance of 19 permits, shall be available to the person in interest pursuant to this 20 subsection (3): 21 (X.5) RECORDS CREATED, MAINTAINED, OR PROVIDED TO A 22 CUSTODIAN BY THE OFFICE OF LEGISLATIVE WORKPLACE RELATIONS 23 CREATED IN SECTION 2-3-511 THAT ARE RELATED TO A WORKPLACE 24 HARASSMENT COMPLAINT OR INVESTIGATION, A COMPLAINT UNDER THE 25 WORKPLACE EXPECTATIONS POLICY, OR AN INQUIRY OR REQUEST 26 CONCERNING WORKPLACE HARASSMENT OR CONDUCT, WHETHER OR NOT

THE RECORDS ARE PART OF A FORMAL OR INFORMAL COMPLAINT OR

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1	RESOLUTION PROCESS.
2	SECTION 4. In Colorado Revised Statutes, 24-72-202, amend
3	(4.5) as follows:
4	24-72-202. Definitions. As used in this part 2, unless the context
5	otherwise requires:
6	(4.5) "Personnel files" means and includes home addresses,
7	telephone numbers, financial information, and A DISCLOSURE OF AN
8	INTIMATE RELATIONSHIP FILED IN ACCORDANCE WITH THE POLICIES OF THE
9	GENERAL ASSEMBLY, other information maintained because of the
10	employer-employee relationship, and other documents specifically
11	exempt from disclosure under this part 2 or any other provision of law.
12	"Personnel files" does not include applications of past or current
13	employees, employment agreements, any amount paid or benefit provided
14	incident to termination of employment, performance ratings, final
15	sabbatical reports required under section 23-5-123, C.R.S., or any
16	compensation, including expense allowances and benefits, paid to
17	employees by the state, its agencies, institutions, or political subdivisions.
18	SECTION 5. Appropriation. For the 2019-20 state fiscal year,
19	\$221,925 is appropriated to the legislative department for use by the
20	committee on legal services. This appropriation is from the general fund
21	and is based on an assumption that the committee on legal services will
22	require an additional 1.8 FTE. To implement this act, the committee on
23	legal services may use this appropriation for the office of legislative
24	workplace relations.
25	SECTION <u>6.</u> Safety clause. The general assembly hereby finds,
26	determines, and declares that this act is necessary for the immediate
27	preservation of the public peace, health, and safety.

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