HOUSE COMMITTEE OF REFERENCE REPORT

	March 4, 2024
Chair of Committee	Date

Committee on Finance.

After consideration on the merits, the Committee recommends the following:

HB24-1288 be amended as follows, and as so amended, be referred to the Committee on <u>Appropriations</u> with favorable recommendation:

- 1 Amend printed bill, page 2, line 11, strike "CONTACT".
- 2 Page 2, line 16, strike "DEPARTMENT." and substitute "DEPARTMENT,
- 3 INCLUDING SHARING INFORMATION ABOUT HOW TO ENROLL, THE
- 4 INFORMATION NECESSARY TO ENROLL, AND WHEN POSSIBLE ASSISTING
- 5 WITH THE APPLICATION PROCESS. INFORMATION SHALL INCLUDE NAME,
- 6 ADDRESS, AND, WHEN AVAILABLE, EMAIL ADDRESS AND PHONE NUMBER.
- WHEN POSSIBLE, THE EXECUTIVE DIRECTOR OF THE DEPARTMENT OF
- 8 REVENUE SHALL PROVIDE ADDITIONAL INFORMATION THAT MAY ASSIST
- 9 WITH DETERMINING ELIGIBILITY FOR THE BENEFITS ADMINISTERED BY THE
- 10 RESPECTIVE DEPARTMENT.".
- 11 Page 3, line 3, strike "CONTACT".
- 12 Page 3, line 4, strike "CONTACT".
- Page 3, line 5, strike "BENEFIT OUTREACH ONLY." and substitute "THE
- 14 PURPOSES DESCRIBED IN SUBSECTION (34)(a) OF THIS SECTION.".
- Page 3, line 22, strike "**prefilled**" and substitute "**pre-populated**".
- Page 3, strike lines 24 and 25 and substitute "INDIVIDUALS IN CLAIMING
- 17 FEDERAL TAX CREDITS FOR PRIOR TAX".
- Page 3, line 26, strike "YEAR 2022." and substitute "YEARS." and strike
- 19 "(2)(a)" and substitute "(3)".
- 20 Page 4, line 2, strike "SELECT AND COLLABORATE" and substitute

- 1 "COLLABORATE".
- 2 Page 4, lines 3 and 4, strike "HAVE NOT FILED A 2022 FEDERAL TAX
- 3 RETURN AND".
- 4 Page 4, strike lines 5 through 10 and substitute "PRIOR YEAR TAX
- 5 CREDIT;".
- 6 Reletter succeeding sections accordingly.
- 7 Page 4, after line 15, insert:
- 8 "(2) AS THIRD-PARTY RESOURCES ALLOW, A THIRD-PARTY ENTITY
- 9 SHALL CREATE A PRE-POPULATED FEDERAL INCOME TAX RETURN FOR A
- 10 RESIDENT INDIVIDUAL WHO APPEARS TO QUALIFY FOR THE EARNED
- 11 INCOME TAX CREDIT OR CHILD TAX CREDIT. A THIRD-PARTY ENTITY MAY
- 12 ALSO CREATE PRE-POPULATED STATE INCOME TAX RETURNS FOR OTHER
- 13 TAX CREDITS THAT SUPPORT CHILDREN OR FAMILIES THROUGH RETRIEVING
- 14 INFORMATION FOR COMPLETING NECESSARY TAX CREDIT APPLICATIONS,
- 15 AND, WHERE POSSIBLE, SUBMIT THE PRE-POPULATED FORM TO THE
- 16 DEPARTMENT OF REVENUE OR INTERNAL REVENUE SERVICE. THE
- 17 DEPARTMENT MAY SEEK, ACCEPT, AND EXPEND GIFTS, GRANTS, OR
- 18 DONATIONS FROM PRIVATE OR PUBLIC SOURCES FOR THE PURPOSES OF THIS
- 19 SECTION.".
- 20 Renumber succeeding sections accordingly.
- 21 Page 4, strike lines 16 through 19.
- Page 4, line 20, strike "(b)" and substitute "(3)".
- Page 4, lines 21, strike "EIGHT".
- Page 4, strike lines 22 and 23 and substitute "AUGUST 15, 2025.".
- 25 Page 5, line 3, strike "SECTION AND SHALL USE THE CONTACT" and
- 26 substitute "SECTION.".
- 27 Page 5, strike lines 4 and 5.
- 28 Page 5, after line 13, add:
- "SECTION 3. In Colorado Revised Statutes, 26-2-104, add (1)(c)

as follows:

1 2

4

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

26-2-104. Public assistance programs - automatic enrollment - electronic benefits transfer service - joint reports with department of revenue - signs - rules - definitions. (1) (c) (I) NOTWITHSTANDING ANY OTHER PROVISION OF LAW, A STATE, LOCAL, OR TRIBAL GOVERNMENT MAY USE ANY DATA OR INFORMATION IN ITS POSSESSION TO AUTOMATICALLY ENROLL, OR SEND A NOTICE OF POTENTIAL ELIGIBILITY TO ENROLL TO, ANY INDIVIDUAL OR HOUSEHOLD REGARDING ANY BENEFIT PROGRAM.

- (II) NOTWITHSTANDING ANY OTHER PROVISION OF LAW, A STATE, LOCAL, OR TRIBAL GOVERNMENT MAY REQUEST AN INDIVIDUAL OR HOUSEHOLD ATTEST TO RECEIVING SUPPORT FROM A BENEFIT PROGRAM OR OTHERWISE PROVIDE PROOF OF THE INDIVIDUAL'S OR HOUSEHOLD'S ENROLLMENT IN ANY BENEFIT PROGRAM WITH THE SAME OR MORE RESTRICTIVE ENROLLMENT REQUIREMENTS AS EVIDENCE TO ENROLL AN INDIVIDUAL OR HOUSEHOLD IN ANY OTHER BENEFIT PROGRAM.
- (III) FOR THE PURPOSES OF THIS SUBSECTION (1)(c), UNLESS THE CONTEXT OTHERWISE REQUIRES:
- (A) "BENEFIT PROGRAM" MEANS ANY FEDERALLY, STATE, OR LOCALLY FUNDED PROGRAM INTENDED TO PROVIDE ASSISTANCE OR SUPPORT TO AN INDIVIDUAL OR HOUSEHOLD. "BENEFIT PROGRAM" DOES NOT INCLUDE MONETARY ASSISTANCE OR SUPPORT THAT IS CLAIMED BY AN INDIVIDUAL OR HOUSEHOLD WHEN FILING AN INCOME TAX RETURN.
- 24 (B) "STATE, LOCAL, OR TRIBAL GOVERNMENT" MEANS THE STATE, 25 A MUNICIPALITY, COUNTY, CITY AND COUNTY, OR FEDERALLY RECOGNIZED 26 TRIBAL NATION WITH LAND INSIDE OF THE STATE.".
- 27 Renumber succeeding section accordingly.
- 28 After "AFFAIRS," insert "THE DEPARTMENT OF CORRECTIONS, THE
- 29 DEPARTMENT OF LABOR AND EMPLOYMENT, THE BEHAVIORAL HEALTH
- 30 ADMINISTRATION, THE DEPARTMENT OF HIGHER EDUCATION," on: Page 2,
- 31 line 10; and **Page 3**, line 9.
- 32 Strike "SELECTED" on: Page 4, lines 12 and 14; and Page 5, lines 2, 6, and
- 33 8.

** *** ** *** **