

## Rate of Return Stocks vs. Bonds

5 year time horizon of rolling 5 year periods 12/31/25 – 12/31/2012		20 year time horizon of rolling 20 year periods 12/31/25 – 12/31/2012	
70% Equity 30% Fixed Income	8.6%/ yr	70% Equity 30% Fixed Income	11.2%/ yr
50% Equity 50% Fixed Income	7.7%/ yr	50% Equity 50% Fixed Income	9.5%/ yr
100% Fixed Income	5.5 %/ yr	100% Fixed Income	5.5%/ yr

Source: Global Financial Data